

## Some applications of RCA to Software Engineering

November 2, 2012

# Relational Concept Analysis

## Useful features

- ▶ Multi-classification
  - ▶ extraction of groups of similar objects inside predetermined categories
  - ▶ extraction and organization of abstract concepts in the categories
- ▶ Analysis
  - ▶ extraction of implication rules based on relations
  - ▶ measures on object groups
  - ▶ extraction of patterns in data
- ▶ Visualization
  - ▶ of the multi-classification
  - ▶ of interconnections inside the multi-classification

# Relational Concept Analysis

## Kinds of applications in software engineering

- ▶ Reengineering of existing software, by building new software artefacts
- ▶ Classification of software artefacts
- ▶ Learning from model transformation examples, and inferring transformation rules

## Reengineering of existing software, by building new software artefacts

- ▶ UML class diagram refactoring
  - ▶ *M. Dao, M. Huchard, M. Rouane Hacene, C. Roume, P. Valtchev: Improving Generalization Level in UML Models Iterative Cross Generalization in Practice. ICCS 2004: 346-360*
  - ▶ *G. Arévalo, J.-R. Falleri, M. Huchard, C. Nebut: Building Abstractions in Class Models: Formal Concept Analysis in a Model-Driven Approach. MoDELS 2006: 513-527*
- ▶ UML Use case diagram refactoring
  - ▶ *X. Dolques, M. Huchard, C. Nebut, P. Reitz. Fixing generalization defects in UML use case diagrams. Fundamenta Informaticae 2012.*

## Reengineering of existing software, by building new software artefacts

- ▶ Blob design defect correction
  - ▶ *N. Moha, M. Rouane Hacene, P. Valtchev, Y.-G. Guéhéneuc: Refactorings of Design Defects Using Relational Concept Analysis. ICFCA 2008: 289-304*
- ▶ Extracting architectures in object-oriented software
  - ▶ *A.-E. El Hamdouni, A. Seriai, M. Huchard Component-based Architecture Recovery from Object-Oriented Systems via Relational Concept Analysis. CLA 2010: 259-270*

## Classification of software artefacts

- ▶ Classification of web services
  - ▶ *Z. Azmeh, M. Driss, F. Hamoui, M. Huchard, N. Moha, C. Tibermacine, Selection of Composable Web Services Driven by User Requirements. Application and Experience Track of ICWS 2011*

## Software analysis

- ▶ Analysis of the evolution of class diagrams
  - ▶ *A. Osman-Guédi, A. Miralles, B. Amar, M. Huchard, T. Libourel and C. Nebut. How Relational Concept Analysis can help to Observe the Evolution of Business. Concept Lattices and Applications (CLA 2012), October 11-14, 2012.*

## Learning from model transformation examples, and inferring transformation rules

- ▶ Learning model Transformation patterns in MDE
  - ▶ *H. Saada, X. Dolques, M. Huchard, C. Nebut, H. A. Sahraoui: Generation of Operational Transformation Rules from Examples of Model Transformations. MoDELS 2012: 546-561*

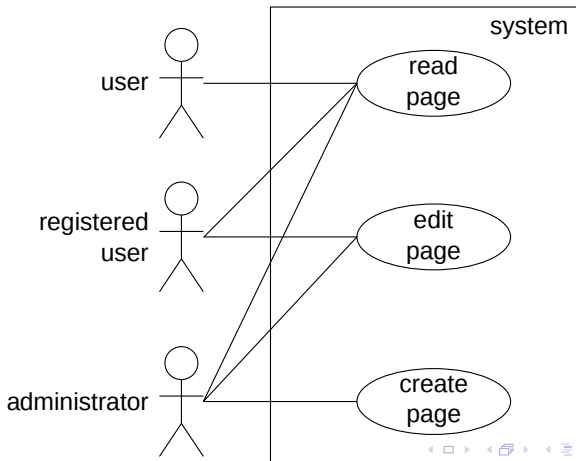
# Relational Concept Analysis

## Issues for an application to a domain

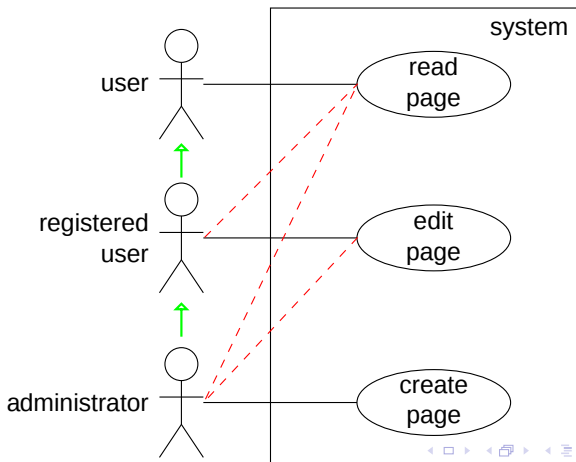
- ▶ Choose relevant part of data
- ▶ Encode it in Relational Context Family: with scaling procedures, adaptations
- ▶ Run the RCA algorithm
- ▶ Filtering the obtained Concept Lattice Family
- ▶ Interpret and measure the results



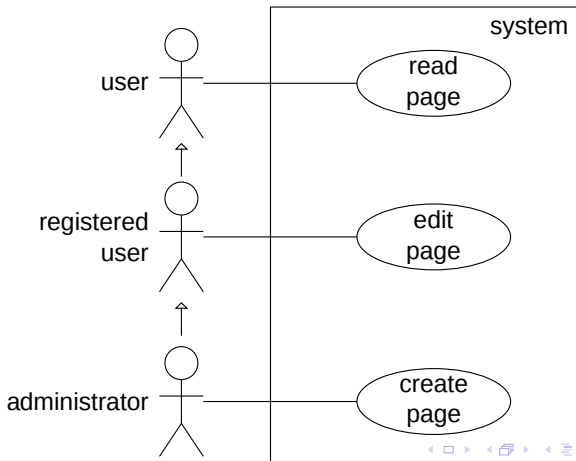
# Reengineering UML use case diagrams for fixing generalization defects



## Reengineering UML use case diagrams for fixing generalization defects

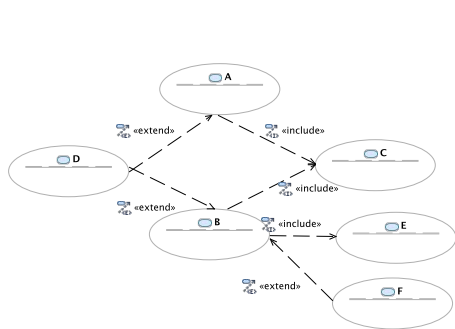


# Reengineering UML use case diagrams for fixing generalization defects

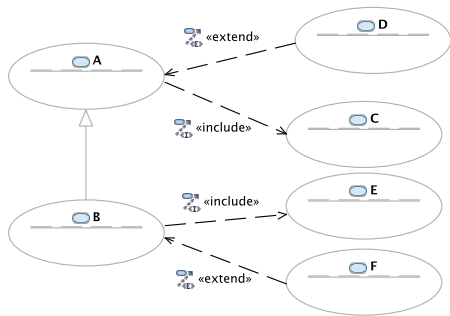


## RCA: global application of refactoring Patterns

e.g. combining *include* and *extend*



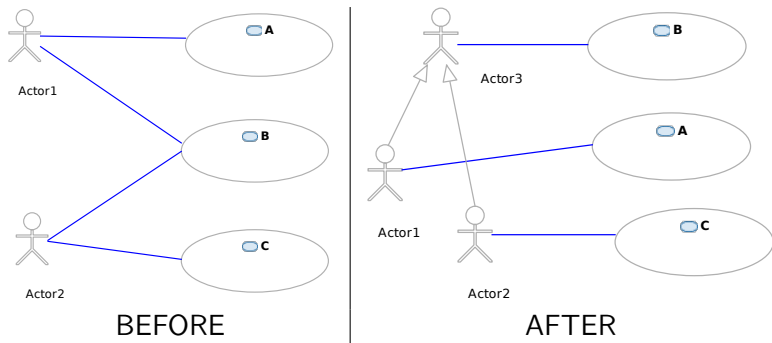
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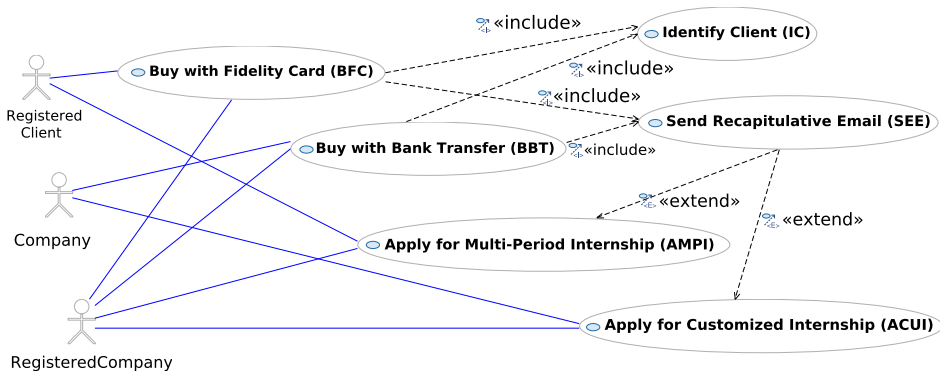
AFTER

# RCA: global application of refactoring Patterns

e. g. *Actor* factorisation



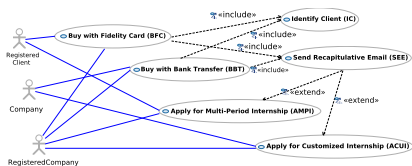
## Illustrative example of the Internship Subscription



## Chosen relational schema



# Formal Contexts



**Table:** Formal contexts for RCA refactoring: elements to be classified

use case	Name					
	BFC	SEE	AMPI	BBT	ACUI	IC
<b>BFC</b>	×					
<b>SEE</b>		×				
<b>AMPI</b>			×			
<b>BBT</b>				×		
<b>ACUI</b>					×	
<b>IC</b>						×

actor
<b>RegisteredClient</b>
<b>Company</b>
<b>RegisteredCompany</b>



# Relational Contexts

## relations between formal contexts

**Table:** Relational Contexts for RCA refactoring: relations from Use Cases to Use Cases

Includes	BFC	SEE	AMPI	BBT	ACUI	IC
BFC		×				×
SEE						
AMPI						
BBT		×				×
ACUI						
IC						

IsExtendedBy	BFC	SEE	AMPI	BBT	ACUI	IC
BFC						
SEE						
AMPI		×				
BBT						
ACUI		×				
IC						

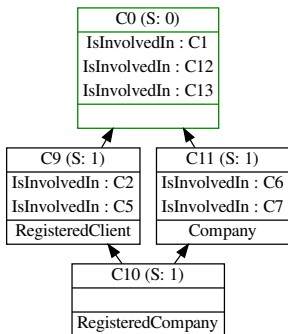
# Relational Contexts

relations between formal contexts

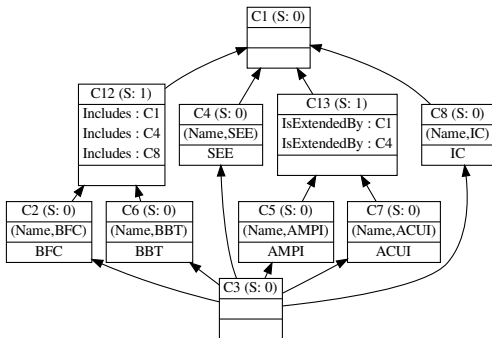
**Table:** Relational Contexts for RCA refactoring : relations from Actors to Use Cases

<b>IsInvolvedIn</b>	<b>BFC</b>	<b>SEE</b>	<b>AMPI</b>	<b>BBT</b>	<b>ACUI</b>	<b>IC</b>
<b>RegisteredClient</b>	×		×			
<b>Company</b>				×	×	
<b>RegisteredCompany</b>	×		×	×	×	

## Concept lattice family

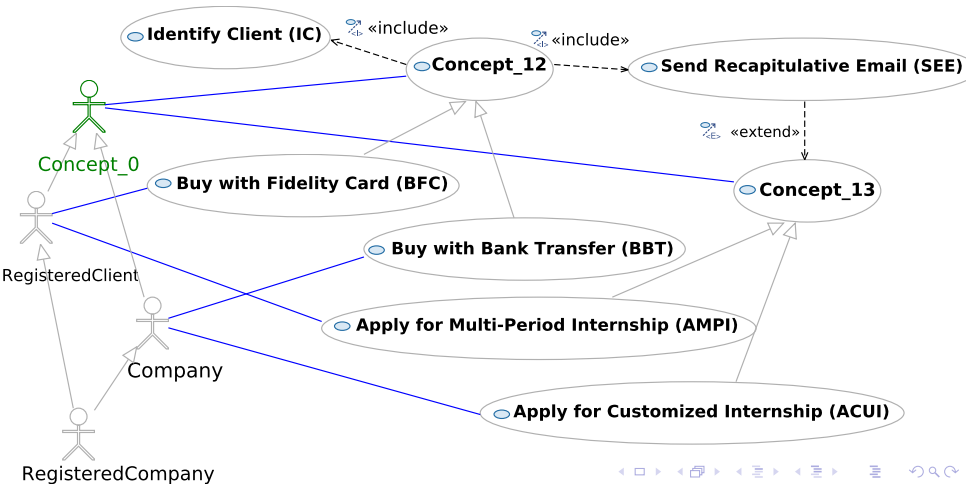


Actors lattice



Use Cases lattice

# RCA Final Diagram



# Obtained results

## Case study

- ▶ Tests on 24 use case diagrams from different sources
- ▶ Metrics for evaluating the "simplification"
  - ▶ Density ( $|edges|/|nodes|^2$ )
  - ▶ Degrees Average ( $2|edges|/|nodes|$ )
  - ▶ Maximal degree
- ▶ Metrics improved except in 2-6 diagrams

## Perspectives

- ▶ Extend this work by adding other sources of information such as scenarios

## Analyzing factorization evolution

Context: Environment and Territory domains (IRSTEA)

- ▶ Development of Information System involves many actors and scientists
- ▶ Actors often have different (sometimes opposed) viewpoints
- ▶ Designer has to merge various viewpoints in a global UML diagram that evolves progressively
- ▶ There is a need for support the evolution of systems

## How study systems evolution ?

### Classical model indicators

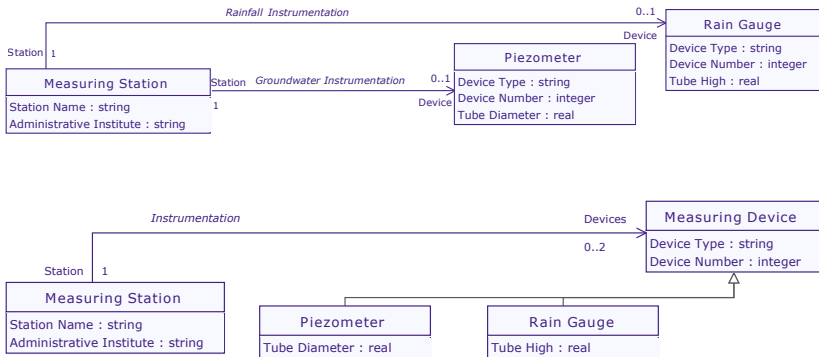
For example, number of elements of various kinds (classes, methods. . . )

- ▶ Do not reveal complex evolution :
  - ▶ precision in the description of model elements
  - ▶ level of abstraction and factoring

### Proposition

Develop indicators based on the application of Relational Concept Analysis

# RCA : abstractions on all UML elements



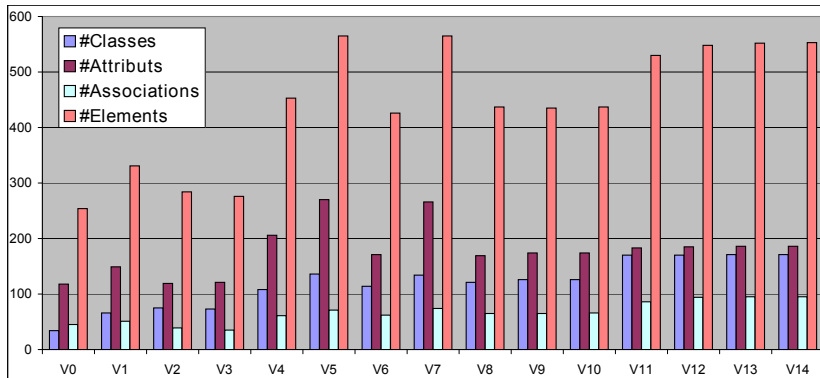


## EIS-Pesticides : an Environmental Information System

- ▶ Pesticides model groups together the knowledge and information produced by :
  - ▶ the Transfer Team, which studies the transfer of pesticides to the rivers
  - ▶ the Practice Team, which studies the agricultural practice of the farmer
- ▶ UML is used to capitalize the knowledge
- ▶ Finally, the UML model will be transformed in database schema
- ▶ During the analysis phase, models are archived before each major change

## A brief History of EIS-Pesticides

- ▶ 15 versions
- ▶ Evolution of the different model elements:



## Studied RCA configurations

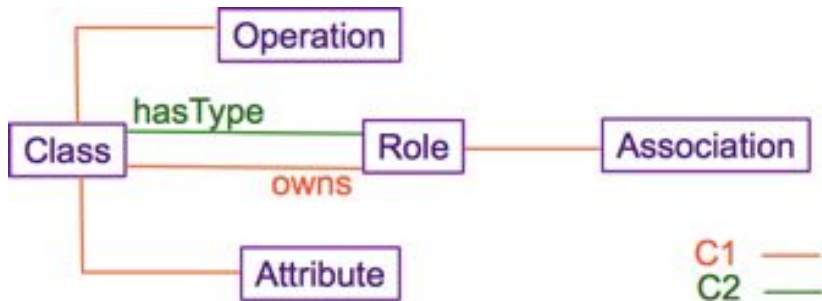
### C1 – presented in this talk

- ▶  $owns_1 \subseteq classes \times attributes$
- ▶  $owns_2 \subseteq classes \times operations$
- ▶  $owns_3 \subseteq classes \times roles$
- ▶  $owns_4 \subseteq Associations \times roles$

### C2

- ▶ C1
- ▶  $hasType_5 \subseteq roles \times classes$

## Chosen relational schema



## Lattice indicators evolution

As RCA produces an unique normal form, our metrics are based on the comparison of these normal forms

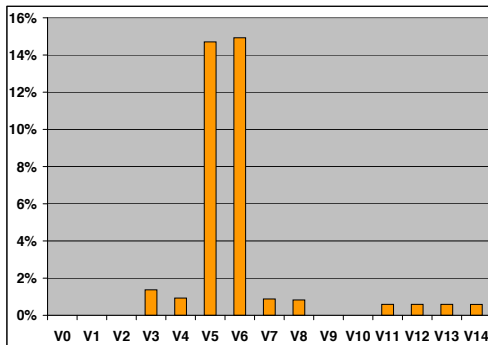
The ratio of merged concepts:  $\#Merge / \#Model\ Elements$

- ▶ Merged Concepts have a proper extent that contains more than one element
- ▶ They merge several formal objects with the same description

The ratio of new concepts:  $\#New / \#Model\ Elements$

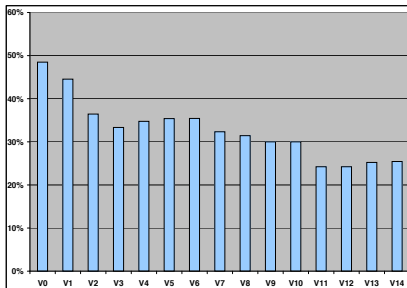
- ▶ New Concepts have an empty proper extent
- ▶ They factorize formal attributes

## Indicators on Classes : Merged Classes



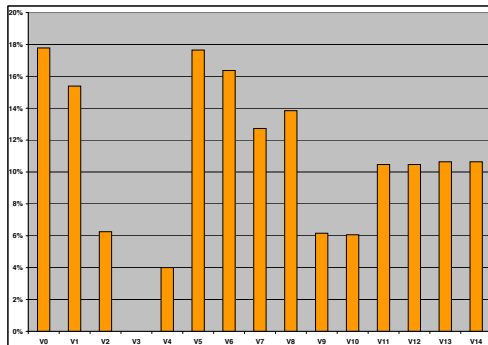
- ▶ Here the metric reveals package duplication in V5, V6
- ▶ V3, V4, V7, V8, V11-V14: a few classes with poor description

## Indicators on Classes : New Classes



- ▶ Progressive decrease even if the number of classes increases
- ▶ The abstraction level of the model improves
- ▶ V5, V6 : the package duplication degrades the abstraction level

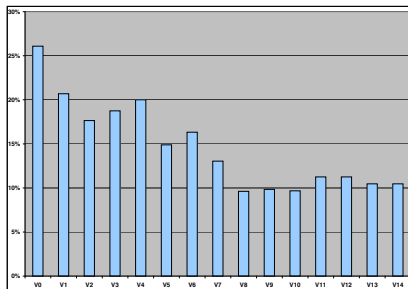
## Indicators on Associations : Merged Associations



- ▶ Decreasing tendencies
- ▶ Very low factorization in the first versions and in the package duplication case (V5-V6)



## Indicators on Associations : New Associations



- ▶ Expresses the potential lack of association abstractions
- ▶ V0 to V9 : decreasing tendencies (factorization improves)
- ▶ increases in the last versions : new added associations need factorization

## Discussion

### Classical metrics to analyze

- ▶ Evolution of data encapsulation ( $\simeq$  number of classes)
- ▶ Evolution of the completion of the model ( $\simeq$  number of attributes)
- ▶ Evolution of the relational aspect ( $\simeq$  number of roles / associations)

### RCA-based metrics to complete the analyze

- ▶ Evolution of the merged ratio indicates if identical or badly described described model elements are introduced
- ▶ Evolution of the new ratio indicates the level of abstraction

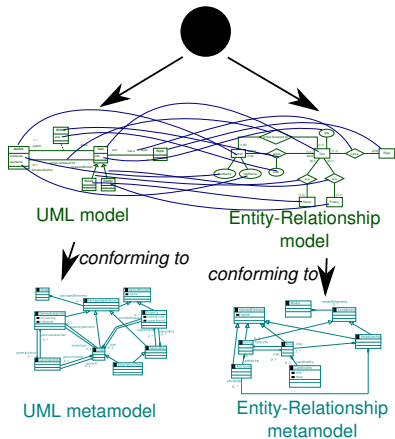
## Discussion

- ▶ RCA-based indicators to observe model evolution
- ▶ Indicators are systematically computed for the 15 versions of Pesticide models (about 200 classes)
- ▶ Recommendations have been extracted from these metrics, confirmed by the story of the model

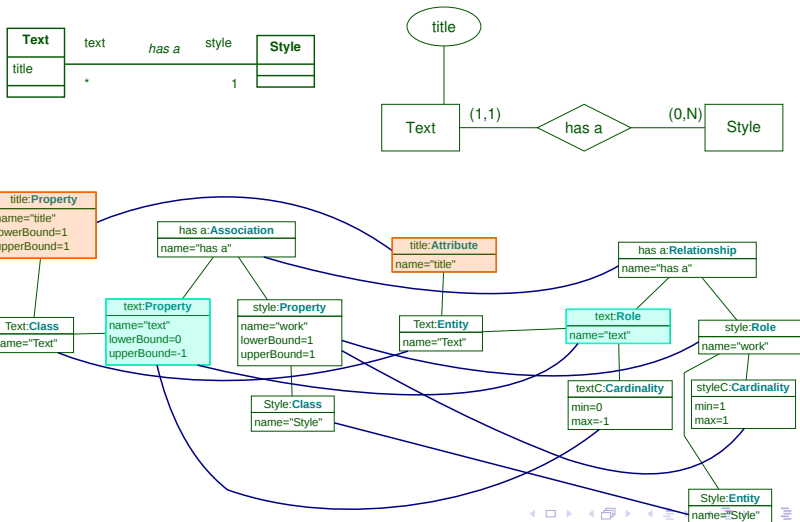
## Perspectives

- ▶ Implement traceability links to better monitor model evolution and assist the designer
- ▶ Control the new concepts that emerge from RCA to reconstruct relevant normalized UML models

# Learning model transformations: Input Data



# Learning model transformations: Input Data (excerpt)



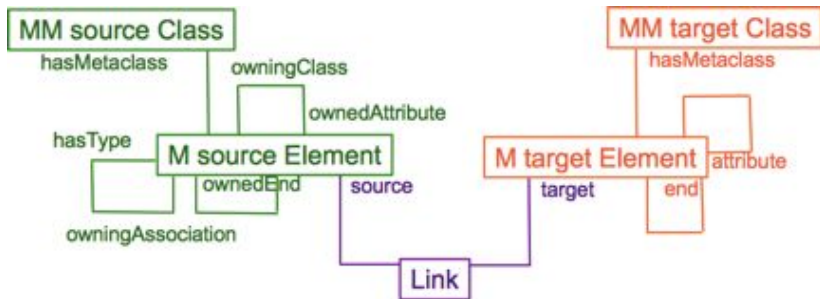
## Learning model transformations: Encoding data

- ▶ Consider the properties of the model elements:
  - ▶ their meta-class
  - ▶ their relations with their neighbors
  - ▶ the properties of their neighbors
- ▶ Classify the different properties from the examples
- ▶ Classify the matching links considering the classification of the properties of their extremities

## Relational Concept Family

- ▶ Metamodel (MM) elements contexts
  - ▶ Source MM context
  - ▶ Target MM context
- ▶ Model (M) elements contexts
  - ▶ Source M context
  - ▶ Target M context
- ▶ Matching links context
- ▶ Relations
  - ▶ between M source elements and their meta-class from the source MM
  - ▶ between M target elements and their meta-class from the target MM
  - ▶ between M source elements: *e.g. ownedAttribute*
  - ▶ between M target elements: *e.g. attribute*
  - ▶ between matching links and their source from the source model
  - ▶ between matching links and their target from the target model

## Chosen relational schema





## The obtained Concept Lattice Family

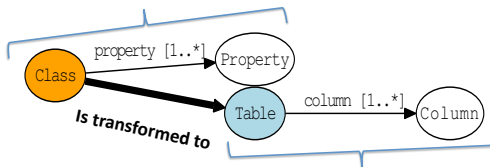
- ▶ 2 concept lattices of MM elements: source and target
- ▶ 2 concept lattices of M elements: source and target
- ▶ 1 concept lattice of links

From the concept lattice of links, we deduce a lattice of transformation patterns

# Obtained Transformation Pattern lattice

## A transformation pattern

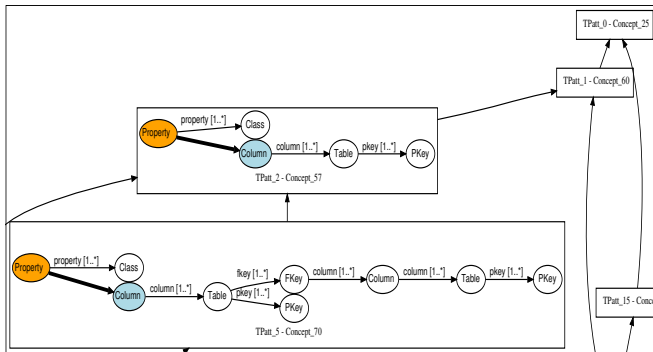
**Premise: A class linked to a property**



**Conclusion: A table linked to a column**

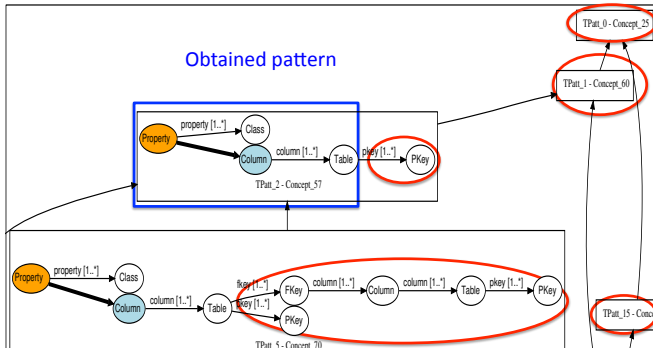
# Obtained Transformation Pattern lattice

## The lattice



# Obtained Transformation Pattern lattice

## The filtered lattice

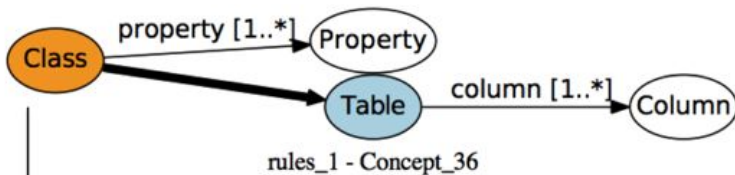


## Using Jess as rule engine

### Jess

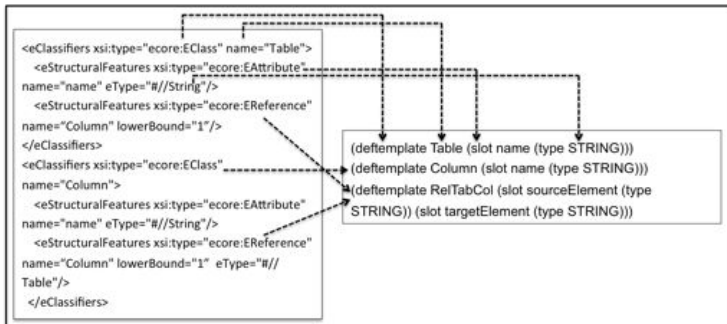
- ▶ Rule engine integrated in the Java platform
- ▶ Declarative language: adapted to our patterns
- ▶ A Jess program is mainly composed of facts and rules
  - ▶ Facts: data (conform to templates)
  - ▶ Rules: conditions and actions

## transformations rules: Jess rules



```
(defrule R1
(Class (name ?i) )
(Property (name ?j) )
(Rel_Property (sourceElement ?ref1) (targetElement ?ref2) )
(test (eq ?i ?ref1) (eq ?j ?ref2) )
=>
(assert (Table ?i) )
(assert (Column ?j) )
(assert (Rel_Column (sourceElement ?i) (targetElement ?j) ))
)
```

## Meta-models: Jess templates

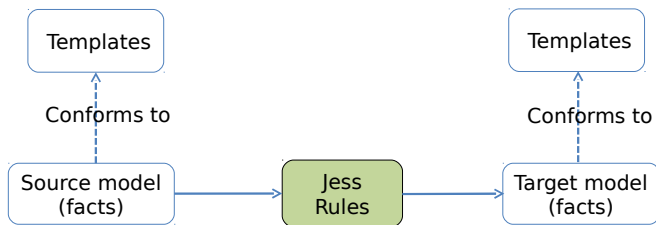


## Models: Jess facts

```
1 (MAIN :: Table (name Client))
2 (MAIN :: Pkey (name Client_Nbr))
3 (MAIN :: Rel_pkey (sourceElement Client) (targetElement Client_Nbr))
4 (MAIN :: Column (name Client_Name))
5 (MAIN :: Rel_Column (sourceElement Client) (targetElement Client_Name))
6 (MAIN :: Column (name Address))
7 (MAIN :: Rel_Column (sourceElement Client) (targetElement Address))
8 (MAIN :: Table (name Reservation_Request))
9 (MAIN :: Pkey (name Reservation_Nbr))
10 (MAIN :: Rel_pkey (sourceElement Reservation_Request) (targetElement Reservation_Nbr))
11 (MAIN :: Fkey (name Client_Nbr))
12 (MAIN :: Rel_pkey (sourceElement Reservation_Request) (targetElement Reservation_Nbr))
13 (MAIN :: Column (name Start_Date))
14 (MAIN :: Rel_Column (sourceElement Reservation_Request) (targetElement Start_Date))
15 (MAIN :: Column (name End_Date))
16 (MAIN :: Rel_Column (sourceElement Reservation_Request) (targetElement End_Date))
```



## Applying the obtained Jess rules



- Fact2Model not yet implemented

## 3-fold cross validation on 30 examples: Excerpt of the results

Examples	Fold 2	
	Precision Average	Recall Average
1	0.78	0.79
2	0.90	0.75
3	0.85	0.77
4	0.77	0.79
5	1	0.80
6	1	0.77
7	0.85	0.77
8	0.85	0.80
9	1	0.75
10	1	0.80

- ▶ Precision: ratio of correct transf. elements among all the computed transf. elements (average for all types)
- ▶ Recall: ratio of correctly found transf. elements among all the expected transf. elements (average for all types)

## Conclusion

### RCA

- ▶ A data analysis method, clustering / unsupervised learning technique
- ▶ focus on classifying objects in different interconnected classifications
- ▶ progressive concept emergence

## Other applications

### in KR and DM

- ▶ Ontology construction (R. Bendaoud, M. Rouane Hacene, Y. Toussaint, B. Delecroix, A. Napoli)
- ▶ Ontology restructuring (M. Rouane-Hacene, R. Nkambou and P. Valtchev)
- ▶ Analysis of course water quality (X. Dolques, F. Le Ber)
- ▶ Discovering hidden user profiles in a semantic actors-activities network (Z. Azmeh, I. Mirbel)